

PRIME DAILY

March 5, 2025



All eyes on Trump's Speech

US President Donald Trump will address a joint session of Congress today. He will lay out his vision in office for the next four years. The address is his first major speech to lawmakers since returning to office in January 2025. Trump's address comes as the administration seeks to reshape the federal government's functioning, crackdown on illegal immigration, and impose sweeping tariffs on countries marking one of the most significant trade escalations in modern US history.

Canada and China responded to Trump with retaliatory measures after the US decided to proceed with levies against Canada and Mexico on Tuesday.

Shares of U.S. companies were under pressure after the latest escalation in Washington's trade war. New tariffs on Canada and Mexico are expected to hit earnings in several sectors, including automobiles, aerospace, retail, and housing.

China kept its economic growth target unchanged at roughly 5% this year, committing more fiscal resources than last year to fend off deflationary pressures and mitigate the impact of rising U.S. trade tariffs. Meanwhile, China's commerce ministry "strongly" opposed the tariff measures and "hoped" that the US would handle issues objectively and rationally.

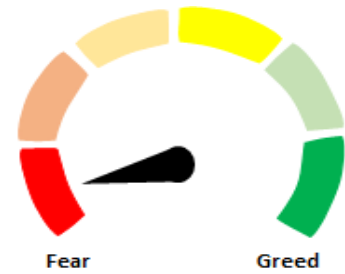
US equity markets closed lower in a volatile trading session on Tuesday as new U.S. tariffs took effect. The benchmark S&P 500 suffered its worst day of this year after the U.S. tariffs were confirmed. Stocks in the Asia Pacific region traded mixed early on Wednesday on the tariff relief signal after President Donald Trump sparked a global selloff.

On Tuesday, economically sensitive stocks such as airlines and banks led declines in Wall Street's main indexes on the new tariffs.

The U.S. dollar drooped near a three-month low versus major peers on Wednesday, while shares in Asia were mixed after the latest round of U.S. tariffs and countermeasures from Canada and China stoked fears of an escalating trade war.

The Nifty index fell for the tenth consecutive session yesterday, the longest losing run in 29 years, to close at 22082. Out of the last 19 trading sessions, only one session has ended in positive territory. Losses in Indian markets were limited compared to global and Asian peers, which saw a significant sell-off after Donald Trump confirmed tariffs on Canada, Mexico, and China. Small-cap stocks bounced back sharply after facing severe selling pressure, while mid-cap stocks ended the session with mild gains.

Nifty is highly oversold and due for a bounce. 21750-21800 could serve as a support level. On the upside, the 5 DEMA is positioned near 22260, which could act as a resistance level. Indian markets are likely to open subdued on weak global cues.



| Global Equity Indices | | | |
|-----------------------|--------|-------------|----------|
| | Close | Abs. Change | % Change |
| Indian Indices | | | |
| Sensex | 72,990 | -96.0 ▼ | -0.13% |
| Nifty | 22,083 | -36.6 ▼ | -0.17% |
| Midcap | 48,008 | 23.7 ▲ | 0.05% |
| Small cap | 14,763 | 101.8 ▲ | 0.69% |
| US Indices | | | |
| Dow Jones | 42,521 | -670.3 ▼ | -1.55% |
| S&P 500 | 5,778 | -71.6 ▼ | -1.22% |
| Nasdaq | 18,285 | -65.0 ▼ | -0.35% |
| European Indices | | | |
| FTSE | 8,759 | -112.3 ▼ | -1.27% |
| DAX | 22,327 | -820.2 ▼ | -3.54% |
| CAC | 8,048 | -151.8 ▼ | -1.85% |
| Asian Indices | | | |
| Shanghai | 3,324 | 6.6 ▲ | 0.20% |
| Hang Seng | 23,249 | 242.3 ▲ | 1.05% |
| Nikkei | 37,356 | -429.0 ▼ | -1.14% |

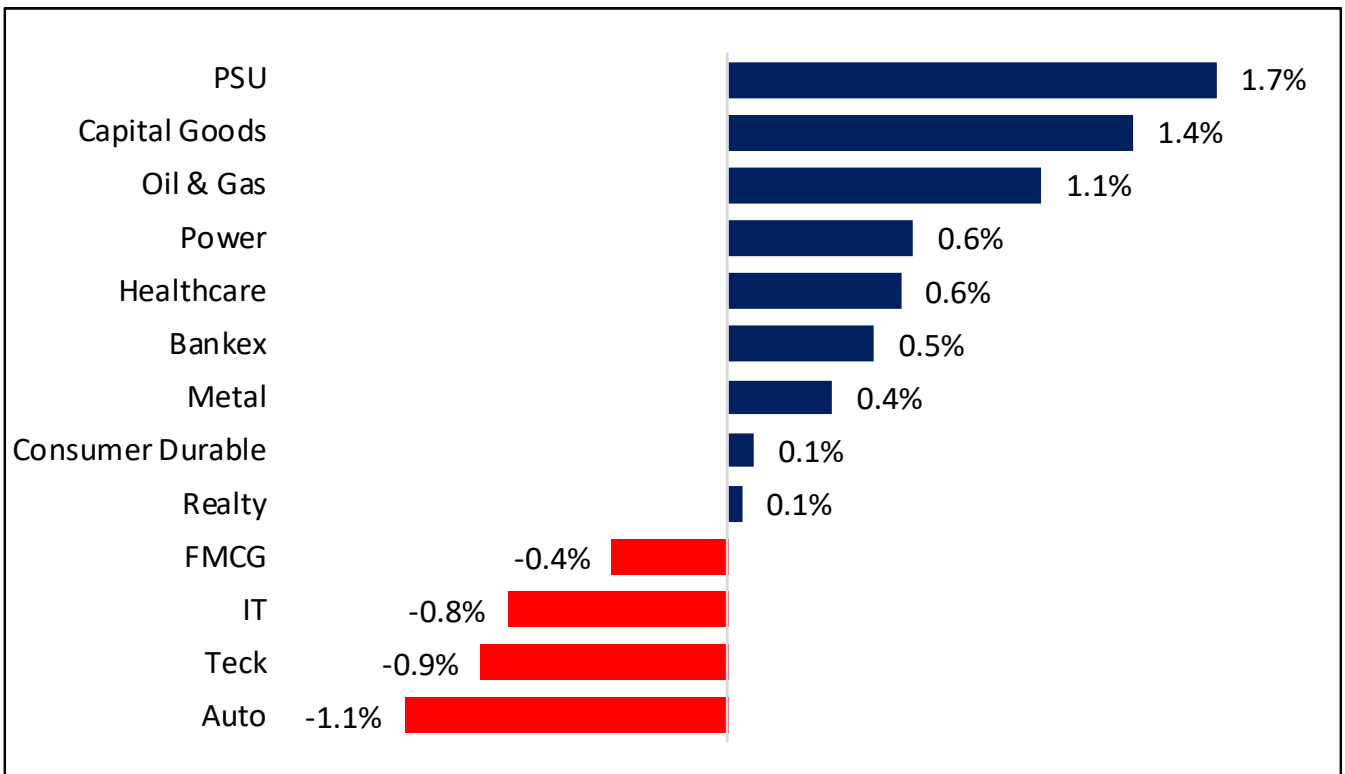
| Indices Futures | | | |
|------------------|--------|-------------|----------|
| | Close | Abs. Change | % Change |
| IFSC Nifty | | | |
| IFSC Nifty | 22,126 | -21.5 ▼ | -0.10% |
| US Indices | | | |
| Dow Jones | 42,786 | 192.0 ▲ | 0.45% |
| S&P 500 | 5,819 | 29.3 ▲ | 0.51% |
| Nasdaq | 20,492 | 93.0 ▲ | 0.46% |
| European Indices | | | |
| FTSE | 8,796 | 62.0 ▲ | 0.71% |
| DAX | 22,757 | 402.0 ▲ | 1.80% |
| Asian Indices | | | |
| Shanghai | 3,881 | -1.2 ▼ | -0.03% |
| Hang Seng | 23,222 | 333.0 ▲ | 1.45% |
| Nikkei | 37,330 | -30.0 ▼ | -0.08% |

Nifty50 Index Contributors

| Top Five (Positive Contributors) | | |
|----------------------------------|--------|----------|
| Stock | Points | % Change |
| SBIN | 17.8 | 0.08% |
| HDFCBANK | 14.3 | 0.06% |
| TCS | 8.9 | 0.04% |
| ICICIBANK | 6.6 | 0.03% |
| BEL | 5.8 | 0.03% |

| Bottom Five (Negative Contributors) | | |
|-------------------------------------|--------|----------|
| Stock | Points | % Change |
| INFY | -16.3 | -0.07% |
| RELIANCE | -14.2 | -0.06% |
| BHARTIARTL | -12.2 | -0.06% |
| BAJAJ-AUTO | -9.4 | -0.04% |
| HCLTECH | -8.7 | -0.04% |

BSE Sectoral Leaders & Laggards

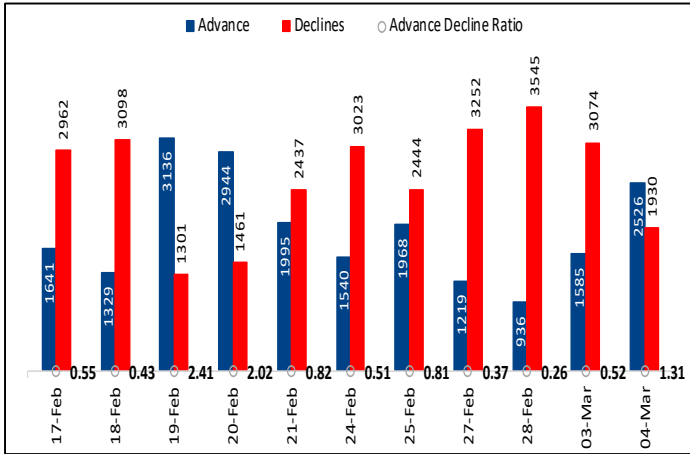


Nifty50 Index Top Pops & Drops

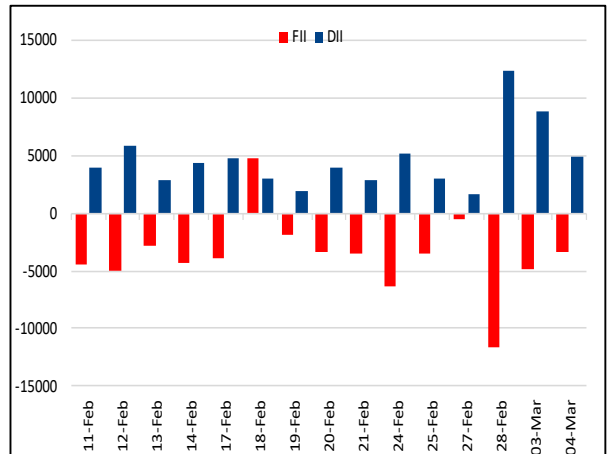
| Nifty50 Top Five Gainers | | | |
|--------------------------|---------|----------|------------|
| Symbol | LTP | % Change | Volume |
| SBIN | 716.4 | 3.03% | 14,386,214 |
| BPCL | 249.6 | 2.97% | 7,201,075 |
| BEL | 264.6 | 2.80% | 24,998,454 |
| SHRIRAMFIN | 633.9 | 2.03% | 5,369,562 |
| ADANIENT | 2,147.6 | 1.44% | 852,978 |

| Nifty50 Top Five Losers | | | |
|-------------------------|---------|----------|-----------|
| Symbol | LTP | % Change | Volume |
| BAJAJ-AUTO | 7,333.0 | -4.95% | 1,078,953 |
| HEROMOTOCO | 3,509.6 | -3.34% | 946,922 |
| BAJAJFINSV | 1,789.9 | -2.65% | 1,443,339 |
| HCLTECH | 1,536.5 | -2.28% | 3,246,644 |
| EICHERMOT | 4,808.1 | -2.01% | 638,281 |

BSE Advance & Declines



Institutional Activities



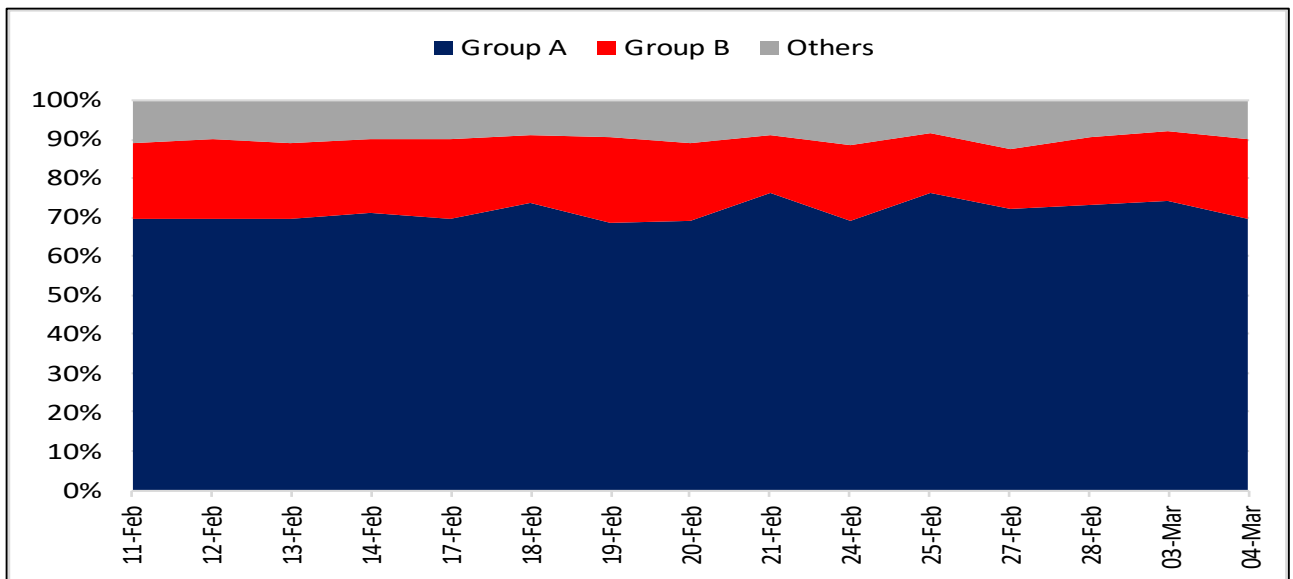
52 Week High Stocks

| | 4-Mar-25 | 3-Mar-25 |
|------------------------------------------------|----------|--------------|
| BSE Universe | 91 | 117 |
| BSE Group A Stocks Hitting 52 Week High | | |
| Stocks | Price | 52 Week High |
| ABBOTINDIA | 31365.2 | 31900.0 |
| NH | 1555.6 | 1692.0 |
| | | |
| | | |




52 Week Low Stocks

| | 4-Mar-25 | 3-Mar-25 |
|-----------------------------------------------|----------|-------------|
| BSE Universe | 591 | 1157 |
| BSE Group A Stocks Hitting 52 Week Low | | |
| Stocks | Price | 52 Week Low |
| DALBHARAT | 1700.5 | 1659.2 |
| NESTLEIND | 2148.4 | 2117.9 |
| ASTRAL | 1307.2 | 1282.3 |
| SONACOMS | 474.3 | 464.0 |
| STARHEALTH | 358.8 | 353.5 |

BSE Cash Market Turnover Participant-wise



News Highly Sensitive to Stock Price

| Impact | Stock | News |
|-------------------------------------------------------------------------------------|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | Power Grid | <p>Company has been declared as successful bidder under Tariff Based Competitive Bidding for the following three projects to establish Inter-State Transmission System under Build, Own Operate and Transfer (BOOT) basis:</p> <ol style="list-style-type: none"> 1. Transmission system for evacuation of power from Rajasthan REZ Ph-V (Part-1: 4 GW) [Sirohi/Nagaur] Complex 2. Augmentation of transformation capacity at Banaskantha (Raghanesda) PS (GIS) 3. Transmission System for Integration of Kurnool-IV REZ - Phase-I (for 4.5 GW) |
|  | RVNL | <p>RVNL has received an order worth Rs 729.82 crore from Himachal Pradesh State Electricity Board. The order is for the development of distribution infrastructure in the central zone of Himachal Pradesh under the Revamped Reforms-based and Results-linked Distribution Sector Scheme.</p> |
|  | Coforge | <p>Coforge Ltd signed a US\$ 1.56 billion, multi-year agreement with Sabre Corporation, a leading global travel technology company, to strengthen their long-standing partnership and accelerate Sabre's product roadmap. Under this 13-year contract, Coforge will play a key role in enhancing product delivery and developing AI-enabled solutions, reinforcing Sabre's commitment to innovation, speed, and scale.</p> |

| Stock | News |
|----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ONGC | <p>Oil and Natural Gas Corp's unit has acquired clean energy firm PTC Energy for 9.25 billion rupees to expand its renewable energy portfolio. PTC Energy, with 288 MW of wind generation capacity, helps ONGC progress towards its aim of achieving 10 GW renewable energy capacity by 2030.</p> |
| Reliance Industries | <p>The Ministry of Petroleum and Natural Gas has issued a demand for \$2.81 billion to Reliance Industries Limited (RIL) and its consortium partners – BP Exploration (Alpha) Limited and NIKO (NECO) Limited – over a long-standing dispute regarding gas migration from ONGC’s blocks to the KG-D6 block.</p> |
| Tech Mahindra | <p>Tech Mahindra announced a new Large Language Model for telecom operators to help them leverage AI for enhanced performance and operational excellence. The model, which is developed using AWS cloud infrastructure and NVIDIA AI Enterprise software, will allow traditional telecom networks (L4 and above) to transform into fully autonomous networks.</p> |
| Nava Limited | <p>Nava Limited announces the dispatch of the letter of offer for a buyback of up to 72 lakh equity shares at Rs. 500 per share. The buyback opens on March 6, 2025 and closes on March 12, 2025.</p> |
| SBI, Jio Financial | <p>The board of Jio Financial Services Ltd. approved the acquisition of 7.9 crore shares of Jio Payments Bank Ltd. from State Bank of India for Rs 104 crore. After this acquisition, the payments bank will become a wholly owned subsidiary of JFSL.</p> |
| Samvardhana Motherson | <p>Motherson has strengthened its presence in the aerospace industry by becoming a Tier 1 supplier to Airbus' commercial aircraft division. The company, through its subsidiary CIM Tools India signed a multi-year contract to manufacture and deliver aerospace components and assemblies directly to Airbus’ final assembly lines.</p> |

| Stock | News |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Ola Electric</p> | <p>Ola Electric's subsidiary missed targets under the PLI ACC scheme, as mentioned in a letter from IFCI Ltd. Despite the setback, an Ola spokesperson confirmed the initiation of trial production at its Gigafactory in March 2024 and assured that commercial production of lithium-ion cells would begin by Q1 FY26, positioning Ola as India's first manufacturer under the ACC PLI scheme.</p> |
| <p>Suzlon</p> | <p>Suzlon said that it has bagged a 204.75 MW wind energy order from Jindal Renewables. The new order was bagged from Jindal Green Wind 1 Pvt Ltd, a subsidiary of Jindal Renewables. Suzlon will supply 65 state-of-the-art S144 wind turbine generators (WTGs) with Hybrid Lattice Towers (HLT), each rated at a 3.15 MW capacity. The order will be executed in the Karur region of Tamil Nadu.</p> |
| <p>Welspun Specialty Solutions</p> | <p>Welspun Specialty Solutions Ltd has emerged as the L1 bidder for a supply contract from Bharat Heavy Electricals Ltd (BHEL), Trichy, for 4,050 tonne of stainless steel seamless boiler tubes for a series of supercritical thermal power projects. The total supply contract value would be Rs 231.8 crore (excluding GST).</p> |
| <p>Gensol Engineering</p> | <p>CARE credit rating agency has downgraded Gensol's long-term bank facilities of Rs 639.70 crore from CARE BB+ (Stable) to CARE D, and its long-term/short-term bank facilities of Rs 76.30 crore from CARE BB+ (Stable) / CARE A4+ to CARE D / CARE D. This downgrade indicates a substantial increase in the perceived risk of default on the company's debt obligations.</p> |
| <p>Blue Star</p> | <p>Blue Star Ltd expects sales of smart air-conditioners to reach 500,000 units in FY26. The company anticipates total air-conditioner sales to rise from 1.5 million units in the current fiscal year to two million units in FY26.</p> |
| <p>Adani Wilmar</p> | <p>Adani Wilmar signed a definitive agreement to acquire GD Foods Manufacturing (India) Private Ltd in a phased manner. The acquisition will be executed in multiple tranches, with AWL acquiring 80% of GD Foods shares in the first tranche and the remaining 20% over the next three years.</p> |

| Stock | News |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>GE Vernova</p> | <p>GE Vernova T&D received three orders worth approximately Rs 500 crore from Power Grid Corporation of India Ltd for the supply and installation of 765kV class transformers and reactors under bulk procurement.</p> |
| <p>Grasim</p> | <p>Grasim Industries said it has commenced commercial production at its Birla Opus Paints plant in Mahad, Maharashtra, effective March 4. The facility has an installed capacity of 180 million litres per annum (MLPA) for water-based paint, 20 MLPA for distemper, and 30 MLPA for solvent-based paint.</p> |
| <p>Walchandnagar Industries</p> | <p>Walchandnagar Industries has approved the acquisition of a 60.3% stake in Aicitta Intelligent Technology Private Ltd, a defence R&D startup specialising in unmanned systems. The investment, totaling up to Rs 16 crore, will be made through a combination of equity shares and compulsorily convertible preference shares</p> |
| <p>Cantabil Retail</p> | <p>Cantabil Retail India plans to invest Rs 55 crore in capital expenditures for FY25-26, focusing on the expansion of retail stores. The company also aims to achieve a total production capacity, inclusive of warehousing and backend space, of approximately 5 lakh square feet during this period, up from 3 lakh square feet.</p> |
| <p>Senores Pharma</p> | <p>Senores Pharmaceuticals Limited has signed agreement to acquire a basket of 14 Abbreviated New Drug Applications (ANDAs) from Dr. Reddy's Laboratories. The basket acquired, comprises of 13 ANDAs, which are approved by the US FDA and 1 ANDA, which is pending approval from the US FDA. The addressable opportunity of the acquired ANDAs in the USA is approx. US\$ 421 million (MAT December 2024) as per IQVIA and ~US\$ 1.13 billion (MAT September 2024) as per the specialty data aggregator Symphony.</p> |
| <p>Solar Industries</p> | <p>Company announced that its wholly owned subsidiary, Solar Defence and Aerospace, has signed a contract worth Rs 239 crore with the Ministry of Defence, Government of India, for the supply of multi-mode hand grenade.</p> <p>The project involves the supply of multi-mode hand grenades for the Ministry of Defence, to be completed within 1 year.</p> |

| Stock | News |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| HBL Engineering | <p>Company received letter of acceptance worth Rs 148 crore in the name of HBLShivakriti Consortium from Bhopal Division of West Central Railway.</p> <p>The project involves the provision of KAVACH in the Bina-Ittarsi-Jujharpur section, BPL-SHRN section, and the UP and DN flyover track from Jujharpur to Powarkheda in the Bhopal Division of West Central Railway. The cost of the project is Rs 148.44 crore and it is to be completed within 540 days.</p> |
| Hariom Pipe | <p>Company received a letter of award (LoA) from Maharashtra State Electricity Distribution Company (MSEDCL) for a 60 MW(AC) Solar Photovoltaic Power project.</p> |
| Ashoka Buildcon | <p>Company announced the declaration of 11 February 2025 as the Commercial Operation Date (CoD) for stretch of 8.595 KMs in addition to stretch of 41.61 KMs already received w.e.f. 08 September 2023, (First CoD), for its Hybrid Annuity Mode (HAM) Project of National Highways Authority of India (NHAI) for the Project in the state of Karnataka .</p> |

Key Events

UK grocery inflation unchanged in February, says Kantar

British grocery inflation held steady last month, helped by supermarket promotions which shoppers are increasingly relying on to keep their bills low amid worries over the cost of living. Britain's headline rate of inflation hit a 10-month high of 3% in January and the Bank of England forecasts it will climb further to 3.7% later this year, while industry researcher, the Institute of Grocery Distribution has forecast food inflation could hit nearly 5% this year.

Italy Jan jobless rate edges down to 6.3% as 145,000 jobs created

Italy's unemployment rate fell slightly to 6.3% in January from an upwardly revised 6.4% the month before, national statistics bureau ISTAT reported on Tuesday, with a net 145,000 jobs created during the month. A Reuters survey of 6 analysts had forecast a January jobless rate of 6.3%. In January, the number of people in work was up by 513,000, or 2.2%, compared with January 2024.

India's exports face pressure from US, EU trade policies, govt official says

Indian exports are facing mounting pressure from aggressive trade policies by partners such as the United States and the European Union, a senior trade ministry official said on Tuesday. Citing the U.S. decision to raise import tariffs and initiatives like the CHIPS Act, Santosh Sarangi, head of the Directorate General of Foreign Trade (DGFT), said it was "high time India also looked at our trade and industrial policies comprehensively".

Nifty : Slowdown in selling momentum and minor buying seems to have started from the lows. Need more upside to consider reversal pattern.



Nifty PSU Banking : Formation of bullish pattern indicates lower bottom formation. Upside bounce could be on cards.

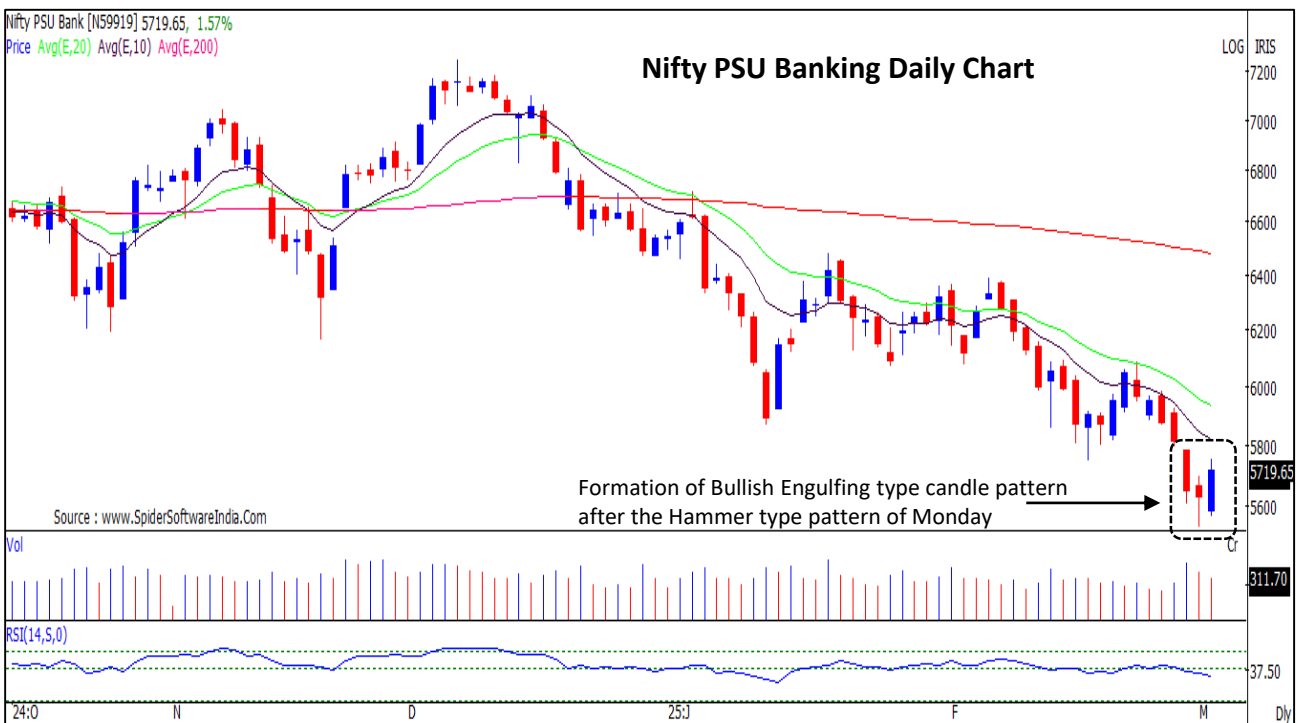


CHART WITH INTERESTING OBSERVATION

US Defensive stocks Recovering amid Tariff Worries

- The GS US Cyclical vs Defensive (ex-commodities) Index is designed to track the performance of U.S. stocks that are categorized into cyclical and defensive sectors, excluding commodities. Cyclical sectors are those that tend to perform well during periods of economic growth, such as consumer discretionary, technology, and industrials. In contrast, defensive sectors, like healthcare, utilities, and consumer staples, are less sensitive to economic cycles and often provide stable performance in downturns. The index aims to measure the relative strength between these two groups, offering insight into market sentiment and economic trends.

GS US Cyclical vs Defencives (ex-commodities)



Source: Bloomberg, HSL Prime Research

F&O Highlights

SHORT COVERING WAS SEEN IN THE BANKNIFTY NIFTY FUTURES

Create Longs Around 22100 with the SL Of 22000 Levels.

- The Nifty index fell for the tenth consecutive session, the longest losing run in 29 years, decreasing by 36 points or 0.17%, to close at 22082. Out of the last 19 trading sessions, only one session has ended in positive territory.
- Short Build-Up was seen in the Nifty Futures where Open Interest rose by 2.24% with Nifty falling by 0.17%.
- Short Covering was seen in the Bank Nifty Futures where Open Interest fell by 2.19% with Bank Nifty rising by 0.27%.
- Nifty Open Interest Put Call ratio rose to 0.86 levels from 0.81 levels.
- Amongst the Nifty options (06-Mar Expiry), Call writing is seen at 22200-22300 levels, indicating Nifty is likely to find strong resistance in the vicinity of 22200-22300 levels. On the lower side, an immediate support is placed in the vicinity of 22000-21900 levels where we have seen Put writing.
- Short build-up was seen by FII's in the Index Futures segment where they net sold worth 37 cr with their Open Interest going up by 5727 contracts.

| Index | Expected Trend | Prev. Close | Buy/Sell | Stop Loss | Target |
|----------------|----------------|-------------|-----------------------------|--------------|--------------|
| NIFTY FUT | UP | 22191.05 | BUY AROUND 22100 | 22000 | 22220 |
| BANK NIFTY FUT | UP | 48472.25 | BUY AROUND 48400 | 48100 | 48900 |

| Nifty50 Snapshot | | | |
|---------------------|-----------|-----------|--------|
| | 04-Mar-25 | 03-Mar-25 | % Chg. |
| Nifty Spot | 22082.65 | 22119.30 | -0.17 |
| Nifty Futures | 22191.05 | 22259.80 | -0.31 |
| Premium/ (Discount) | 108.40 | 140.50 | N.A. |
| Open Interest (OI) | 1.97 | 1.93 | 2.24 |
| Nifty PCR | 0.86 | 0.81 | 6.92 |

| Bank Nifty Snapshot | | | |
|---------------------|-----------|-----------|--------|
| | 04-Mar-25 | 03-Mar-25 | % Chg. |
| Bank Nifty Spot | 48245.20 | 48114.30 | 0.27 |
| Bank Nifty Futures | 48472.25 | 48396.00 | 0.16 |
| Premium/ (Discount) | 227.05 | 281.70 | N.A. |
| Open Interest (OI) | 0.39 | 0.40 | -2.19 |
| Bank Nifty PCR | 1.00 | 0.91 | 9.46 |

| Nifty Options Highest OI (Weekly) | | | |
|-----------------------------------|---------------------------|--------------|---------------------------|
| CALL | | PUT | |
| Strike Price | Open Interest (Contracts) | Strike Price | Open Interest (Contracts) |
| 22500 | 162216 | 21500 | 124878 |

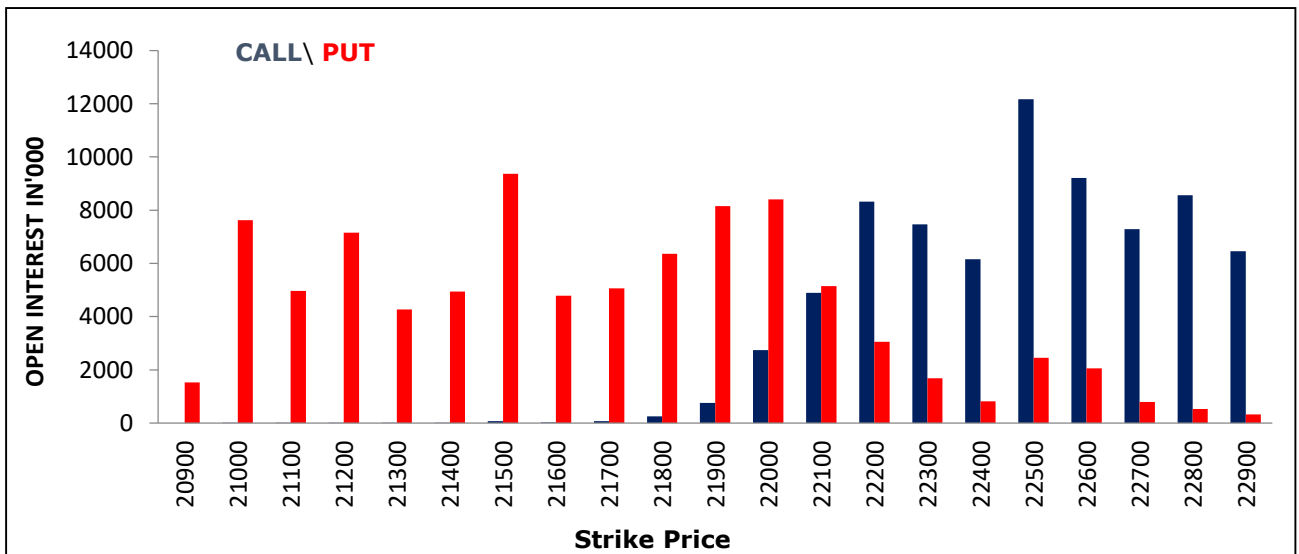
FII Activity On 04 Mar 2025

| | BUY | | SELL | | NET (Rs Cr) | OPEN INTEREST | |
|------------------------|----------------|------------------|----------------|------------------|----------------|----------------|------------------|
| | Contracts | Value (Rs Cr) | Contracts | Value (Rs Cr) | | Contracts | Value (Rs Cr) |
| Index Futures | 19701 | 3044 | 19332 | 3081 | -37 | 281309 | 43465 |
| Nifty Futures | 9872 | 1643 | 14110 | 2350 | -707 | 152876 | 25451 |
| Bank Nifty Fut. | 8041 | 1168 | 3211 | 467 | 701 | 81897 | 11913 |
| Index Options | 4073101 | 672147 | 3918380 | 646098 | 26049 | 2460382 | 397366 |
| Nifty Options | 3727792 | 622079 | 3580201 | 597113 | 24966 | 2006952 | 332391 |
| Bank Nifty Opt. | 286712 | 42085 | 286548 | 41927 | 159 | 396523 | 57391 |
| Stock Futures | 314005 | 17658 | 269550 | 14895 | 2763 | 5756595 | 332101 |
| Stock Options | 743262 | 43708 | 759439 | 44552 | -845 | 866582 | 48359 |

FII's Open Interest (Contracts)

| Date | Index Futures | Nifty Futures | Bank nifty Futures | Index Options | Nifty Options | Bank Nifty Options | Stock Futures | Stock Options |
|----------------------|---------------|---------------|--------------------|----------------|---------------|--------------------|----------------|---------------|
| 04-Mar-25 | 281309 | 152876 | 81897 | 2460382 | 2006952 | 396523 | 5756595 | 866582 |
| 03-Mar-25 | 275582 | 147306 | 82615 | 2273380 | 1872997 | 357650 | 5765052 | 776029 |
| Net Contracts | 5727 | 5570 | -718 | 187002 | 133955 | 38873 | -8457 | 90553 |

Nifty Weekly (06 - Mar) Option Open Interest Distribution



| Top Gainers OI Wise | | |
|---------------------|---------------|-----------|
| Company | Future OI (%) | Price (%) |
| TITAGARH | 60 | 3 |
| TATATECH | 58 | -3 |
| IREDA | 57 | -2 |
| RECLTD | 17 | 2 |
| MARICO | 13 | -1 |

| Top Losers OI Wise | | |
|--------------------|---------------|-----------|
| Company | Future OI (%) | Price (%) |
| SBIN | -6 | 3 |
| LTTS | -5 | 0 |
| GODREJPROP | -5 | 0 |
| POLYCAB | -5 | 1 |
| CYIENT | -4 | -1 |

| Top Gainers Price Wise | | |
|------------------------|---------------|-----------|
| Company | Future OI (%) | Price (%) |
| HINDPETRO | -1 | 6 |
| BANDHANBNK | -2 | 5 |
| VBL | -3 | 4 |
| KALYANKJIL | 2 | 4 |
| BHEL | 0 | 4 |

| Top Losers Price Wise | | |
|-----------------------|---------------|-----------|
| Company | Future OI (%) | Price (%) |
| BAJAJ-AUTO | 6 | -5 |
| SUPREMEIND | 3 | -4 |
| PAYTM | -1 | -4 |
| JUBLFOOD | 2 | -4 |
| HEROMOTOCO | 2 | -3 |

| Long Buildup | | |
|--------------|---------------|-----------|
| Company | Future OI (%) | Price (%) |
| TITAGARH | 60 | 3 |
| RECLTD | 17 | 2 |
| ADANIENT | 7 | 1 |
| CESC | 7 | 3 |
| MFSL | 7 | 2 |

| Short Buildup | | |
|---------------|---------------|-----------|
| Company | Future OI (%) | Price (%) |
| TATATECH | 58 | -3 |
| IREDA | 57 | -2 |
| MARICO | 13 | -1 |
| MANAPPURAM | 8 | -1 |
| IIFL | 7 | -3 |

| Long Unwinding | | |
|----------------|---------------|-----------|
| Company | Future OI (%) | Price (%) |
| CYIENT | -4 | -1 |
| TVSMOTOR | -3 | -1 |
| HAVELLS | -3 | -2 |
| FEDERALBNK | -2 | -2 |
| MPHASIS | -2 | -1 |

| Short Covering | | |
|----------------|---------------|-----------|
| Company | Future OI (%) | Price (%) |
| SBIN | -6 | 3 |
| LTTS | -5 | 0 |
| GODREJPROP | -5 | 0 |
| POLYCAB | -5 | 1 |
| DIXON | -4 | 1 |

Securities In Ban For Trade – 05.03.2025

| No. | Company Name |
|-----|--------------|
| 1. | MANAPPURAM |

Economic Calendar

| Wednesday | Thursday | Friday | Monday | Tuesday |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------|
| 05 March | 06 March | 07 March | 10 March | 11 March |
| Japan, China, India, EU, UK, US: Service & Composite PMI US: ADP Employment Change, ISM Service, Factory Orders, Durable Goods Orders, Fed Beige Book | EU: Retail Sales, ECB Monetary Policy US: Challenger Job cuts, Trade Balance, Initial & Continuing Jobless Claims | EU: GDP China: Trade Balance. US: Chg. in NFP India: FX Reserves | Japan: BoP Account EU: Sentix Investors Confidence | Japan: GDP US: NFIB Busi. Opti., JOLTS Job Opening |

Open Derivatives Trading Calls

| NO. | RECO DT. | RECO | COMPANY NAME | ENTRY | CMP | SL | TARGET | UPSIDE % | VALID TILL |
|-----|----------|------|-------------------------------|-------------|----------|----------|--------|----------|------------|
| 1 | 4-MAR-25 | BUY | BANK NIFTY MAR FUT | 48467-48200 | 48,492.0 | 48,100.0 | 49000 | 1.0 | 7-MAR-25 |
| 2 | 4-MAR-25 | BUY | BSE 27TH MAR 5000 CALL OPTION | 79.8 | 68.1 | 53.0 | 120 | 76.2 | 7-MAR-25 |
| 3 | 3-MAR-25 | BUY | NHPC MAR FUT | 72.63-70 | 74.1 | 69.0 | 78 | 5.3 | 6-MAR-25 |

Open Short-Term MTF Calls

| NO. | RECO DT. | RECO | COMPANY NAME | ENTRY | CMP | SL | TARGET | UPSIDE % | VALID TILL |
|-----|----------|------|--------------|--------------|---------|---------|--------|----------|------------|
| 1 | 3-MAR-25 | BUY | NTPC | 311.40-305 | 313.8 | 299.0 | 330 | 5.2 | 24-MAR-25 |
| 2 | 4-MAR-25 | BUY | BDL | 1031.05-1000 | 1,049.3 | 985.0 | 1085 | 3.4 | 18-MAR-25 |
| 3 | 4-MAR-25 | BUY | LINDE INDIA | 6072.25-5890 | 5,946.3 | 5,772.0 | 6440 | 8.3 | 18-MAR-25 |
| 4 | 4-MAR-25 | BUY | FORCE MOTORS | 7215-6950 | 7,154.1 | 6,850.0 | 7650 | 6.9 | 18-MAR-25 |

Open Muhurat Trading MTF Picks

| NO. | RECO DT. | RECO | COMPANY NAME | ENTRY | CMP | SL | TARGET 1 | TARGET 2 | UPSIDE % | VALID TILL |
|-----|-----------|------|------------------|---------|-------|-------|----------|----------|----------|-------------|
| 1 | 28-OCT-24 | BUY | KARUR VYSYA BANK | 214-218 | 194.7 | 183.0 | 249.0 | 269.0 | 38 | NEXT DIWALI |

*= 1st Target Achieved

NSE 200 SUPPORT & RESISTANCE

| SYMBOL | CLOSE | R2 | R1 | PIVOT | S1 | S2 | 5 DMA | 20 DMA | % Delivery | Trend |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|------------|---------|
| ABB | 5191.4 | 5346.5 | 5268.9 | 5134.5 | 5056.9 | 4922.5 | 5132.3 | 5355.5 | 45.6 | Bearish |
| ABCAPITAL | 154.6 | 159.2 | 156.9 | 153.4 | 151.1 | 147.6 | 154.8 | 159.2 | 49.2 | Bearish |
| ABFRL | 239.6 | 246.5 | 243.0 | 239.4 | 236.0 | 232.3 | 242.5 | 256.8 | 50.5 | Bearish |
| ACC | 1828.9 | 1857.8 | 1843.3 | 1822.2 | 1807.7 | 1786.6 | 1826.5 | 1904.7 | 22.9 | Bearish |
| AMBUJACEM | 475.0 | 489.0 | 482.0 | 473.8 | 466.8 | 458.6 | 470.2 | 490.2 | 26.8 | Bearish |
| ADANIPOWER | 483.3 | 494.7 | 489.0 | 482.6 | 476.9 | 470.6 | 488.1 | 490.9 | 22.7 | Bearish |
| ADANIGREEN | 768.6 | 808.0 | 788.3 | 776.9 | 757.2 | 745.9 | 799.9 | 890.3 | 41.6 | Bearish |
| ADANITRANS | 646.7 | 668.9 | 657.8 | 649.5 | 638.3 | 630.0 | 656.6 | 705.4 | 43.5 | Bearish |
| ADANIENT | 2144.8 | 2200.3 | 2172.5 | 2126.3 | 2098.5 | 2052.3 | 2119.7 | 2214.6 | 38.0 | Bearish |
| ADANIPTS | 1058.0 | 1079.0 | 1068.5 | 1052.5 | 1042.0 | 1026.0 | 1067.9 | 1101.2 | 47.1 | Bearish |
| ASHOKLEY | 206.9 | 212.9 | 209.9 | 206.5 | 203.6 | 200.2 | 216.3 | 216.6 | 47.4 | Bearish |
| ALKEM | 4614.7 | 4701.5 | 4658.1 | 4590.6 | 4547.1 | 4479.6 | 4607.5 | 4772.0 | 76.7 | Bearish |
| APOLLOHOSP | 6188.2 | 6281.9 | 6235.0 | 6173.7 | 6126.8 | 6065.5 | 6169.6 | 6420.3 | 78.0 | Bearish |
| ASIANPAINT | 2132.1 | 2174.0 | 2153.1 | 2138.9 | 2118.0 | 2103.8 | 2183.3 | 2238.4 | 76.7 | Bearish |
| APOLLOTYRE | 378.7 | 390.2 | 384.5 | 381.1 | 375.4 | 372.0 | 385.8 | 408.5 | 27.9 | Bearish |
| AUROPHARMA | 1051.8 | 1082.7 | 1067.2 | 1049.1 | 1033.7 | 1015.6 | 1066.9 | 1133.4 | 51.2 | Bearish |
| ASTRAL | 1306.9 | 1375.5 | 1341.2 | 1311.7 | 1277.4 | 1247.9 | 1354.0 | 1400.4 | 34.6 | Bearish |
| ATGL | 547.2 | 568.3 | 557.7 | 547.5 | 536.9 | 526.7 | 563.2 | 590.1 | 25.7 | Bearish |
| AUBANK | 548.4 | 558.2 | 553.3 | 549.9 | 545.0 | 541.6 | 550.5 | 553.7 | 41.6 | Bearish |
| AWL | 239.9 | 248.7 | 244.3 | 241.1 | 236.7 | 233.5 | 246.4 | 253.4 | 49.5 | Bearish |
| AXISBANK | 1001.8 | 1016.3 | 1009.1 | 1003.8 | 996.6 | 991.3 | 1010.1 | 1009.5 | 68.9 | Bearish |
| BAJFINANCE | 8586.0 | 8678.6 | 8632.3 | 8573.0 | 8526.6 | 8467.3 | 8587.7 | 8444.1 | 58.7 | Bullish |
| BANDHANBNK | 147.4 | 154.2 | 150.8 | 144.5 | 141.0 | 134.7 | 140.2 | 141.7 | 44.8 | Bearish |
| BATAINDIA | 1212.0 | 1243.9 | 1227.9 | 1216.5 | 1200.5 | 1189.0 | 1259.8 | 1307.8 | 38.4 | Bearish |
| BHARTIARTL | 1575.4 | 1600.5 | 1587.9 | 1578.0 | 1565.4 | 1555.5 | 1606.6 | 1652.9 | 79.8 | Bearish |
| BEL | 264.7 | 275.2 | 270.0 | 261.2 | 256.0 | 247.2 | 255.5 | 261.8 | 35.5 | Bearish |
| BHEL | 192.8 | 201.4 | 197.1 | 188.9 | 184.6 | 176.5 | 187.9 | 196.1 | 35.3 | Bearish |
| BHARATFORG | 1022.8 | 1047.1 | 1035.0 | 1020.6 | 1008.5 | 994.1 | 1030.6 | 1084.1 | 49.2 | Bearish |
| BALKRISIND | 2526.9 | 2595.4 | 2561.2 | 2518.0 | 2483.8 | 2440.6 | 2617.9 | 2674.8 | 52.7 | Bearish |
| BIOCON | 314.8 | 327.5 | 321.2 | 309.3 | 302.9 | 291.0 | 311.1 | 345.3 | 37.2 | Bearish |
| BAJAJ-AUTO | 7333.3 | 7806.4 | 7569.9 | 7443.5 | 7206.9 | 7080.5 | 7920.3 | 8493.7 | 53.9 | Bearish |
| BAJAJFINSV | 1790.3 | 1851.3 | 1820.8 | 1803.0 | 1772.5 | 1754.8 | 1860.4 | 1839.8 | 60.0 | Bearish |
| BAJAJHLDNG | 11209.2 | 11607.9 | 11408.5 | 11245.6 | 11046.2 | 10883.3 | 11568.2 | 11759.5 | 53.9 | Bearish |
| BANKBARODA | 195.9 | 201.7 | 198.8 | 194.8 | 191.9 | 187.8 | 199.4 | 208.7 | 48.7 | Bearish |
| BANKINDIA | 95.9 | 99.1 | 97.5 | 95.7 | 94.1 | 92.3 | 96.2 | 101.0 | 35.1 | Bearish |
| ABBOTINDIA | 31539.9 | 32464.9 | 32002.4 | 31287.5 | 30825.0 | 30110.1 | 30655.7 | 29283.8 | 40.2 | Bullish |
| BOSCHLTD | 26259.7 | 26905.8 | 26582.8 | 26324.7 | 26001.6 | 25743.5 | 26696.4 | 27313.4 | 65.6 | Bearish |
| BPCL | 249.9 | 260.5 | 255.2 | 245.7 | 240.4 | 230.8 | 244.6 | 253.3 | 35.0 | Bearish |
| BERGEPAIN | 481.6 | 492.8 | 487.2 | 483.6 | 478.0 | 474.4 | 493.0 | 487.4 | 22.2 | Bearish |
| BRITANNIA | 4575.2 | 4629.1 | 4602.1 | 4554.1 | 4527.1 | 4479.1 | 4669.6 | 4842.9 | 63.4 | Bearish |
| CANBK | 81.9 | 84.8 | 83.4 | 81.5 | 80.1 | 78.3 | 82.5 | 87.8 | 37.7 | Bearish |
| CONCOR | 628.4 | 646.4 | 637.4 | 625.2 | 616.2 | 604.0 | 643.9 | 687.2 | 40.9 | Bearish |
| CGPOWER | 603.3 | 631.4 | 617.4 | 593.2 | 579.2 | 555.0 | 588.3 | 591.5 | 51.5 | Bearish |
| CHOLAFIN | 1449.6 | 1497.3 | 1473.5 | 1430.4 | 1406.5 | 1363.4 | 1415.3 | 1381.9 | 56.4 | Bullish |
| CIPLA | 1401.8 | 1414.4 | 1408.1 | 1398.7 | 1392.4 | 1383.0 | 1424.3 | 1454.8 | 70.1 | Bearish |
| COLPAL | 2390.2 | 2430.9 | 2410.5 | 2385.8 | 2365.4 | 2340.6 | 2461.2 | 2520.6 | 65.1 | Bearish |
| COALINDIA | 363.9 | 374.9 | 369.4 | 361.0 | 355.5 | 347.1 | 363.7 | 366.4 | 37.8 | Bearish |
| COFORGE | 7212.4 | 7495.6 | 7354.0 | 7248.3 | 7106.7 | 7001.0 | 7410.9 | 7866.3 | 51.1 | Bearish |
| COROMANDEL | 1611.7 | 1681.7 | 1646.7 | 1624.5 | 1589.5 | 1567.2 | 1660.7 | 1757.8 | 71.2 | Bearish |
| CROMPTON | 327.2 | 336.4 | 331.8 | 325.8 | 321.2 | 315.2 | 326.7 | 339.4 | 81.4 | Bearish |

NSE 200 SUPPORT & RESISTANCE

| SYMBOL | CLOSE | R2 | R1 | PIVOT | S1 | S2 | 5 DMA | 20 DMA | % Delivery | Trend |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|------------|---------|
| DABUR | 483.7 | 493.6 | 488.6 | 484.3 | 479.4 | 475.1 | 496.6 | 514.2 | 59.8 | Bearish |
| DALBHARAT | 1699.3 | 1737.6 | 1718.4 | 1686.7 | 1667.6 | 1635.9 | 1711.8 | 1782.5 | 41.0 | Bearish |
| DELHIVERY | 247.2 | 259.0 | 253.1 | 249.1 | 243.2 | 239.1 | 253.7 | 279.9 | 50.0 | Bearish |
| DEVYANI | 166.5 | 171.4 | 168.9 | 165.9 | 163.4 | 160.3 | 170.1 | 171.3 | 21.5 | Bearish |
| DIVISLAB | 5517.7 | 5609.9 | 5563.8 | 5510.8 | 5464.7 | 5411.7 | 5576.1 | 5860.3 | 56.4 | Bearish |
| DIXON | 14190.4 | 14582.1 | 14386.2 | 14099.1 | 13903.3 | 13616.2 | 14030.8 | 14374.0 | 36.5 | Bearish |
| DLF | 643.3 | 660.9 | 652.1 | 640.9 | 632.1 | 620.9 | 645.1 | 691.9 | 38.7 | Bearish |
| LALPATHLAB | 2386.7 | 2454.9 | 2420.8 | 2365.8 | 2331.7 | 2276.6 | 2363.1 | 2607.3 | 58.4 | Bearish |
| DMART | 3408.4 | 3482.8 | 3445.6 | 3422.8 | 3385.6 | 3362.8 | 3460.7 | 3641.5 | 73.0 | Bearish |
| DEEPAKNTR | 1857.8 | 1913.5 | 1885.6 | 1852.2 | 1824.3 | 1790.9 | 1873.7 | 2059.6 | 36.3 | Bearish |
| DRREDDY | 1120.2 | 1135.6 | 1127.9 | 1116.5 | 1108.8 | 1097.4 | 1122.0 | 1182.6 | 60.5 | Bearish |
| EICHERMOT | 4815.1 | 4928.8 | 4872.0 | 4830.1 | 4773.3 | 4731.4 | 4884.1 | 4991.0 | 61.4 | Bearish |
| ESCORTS | 2959.4 | 3018.7 | 2989.1 | 2935.2 | 2905.5 | 2851.6 | 2928.4 | 3067.6 | 19.0 | Bearish |
| FEDERALBNK | 176.5 | 180.3 | 178.4 | 176.9 | 175.0 | 173.4 | 178.2 | 181.7 | 48.0 | Bearish |
| FLUOROCHEM | 3538.2 | 3668.7 | 3603.5 | 3501.7 | 3436.5 | 3334.7 | 3593.6 | 3688.5 | 42.6 | Bearish |
| FORTIS | 639.1 | 674.4 | 656.7 | 638.4 | 620.7 | 602.4 | 621.0 | 621.3 | 53.2 | Bearish |
| GAIL | 153.2 | 155.9 | 154.5 | 152.5 | 151.2 | 149.2 | 156.7 | 164.4 | 44.8 | Bearish |
| GODREJCP | 990.3 | 1006.6 | 998.4 | 989.0 | 980.8 | 971.4 | 1020.5 | 1059.0 | 64.2 | Bearish |
| GLAND | 1522.4 | 1613.4 | 1567.9 | 1540.5 | 1495.0 | 1467.6 | 1565.9 | 1509.2 | 38.0 | Bullish |
| GODREJPROP | 2008.4 | 2115.4 | 2061.9 | 2003.7 | 1950.2 | 1892.1 | 1974.8 | 2059.2 | 39.1 | Bearish |
| GRASIM | 2394.7 | 2436.1 | 2415.4 | 2383.5 | 2362.8 | 2330.9 | 2359.6 | 2440.0 | 67.1 | Bearish |
| GUJGASLTD | 370.2 | 377.7 | 373.9 | 369.2 | 365.5 | 360.8 | 377.4 | 411.1 | 72.9 | Bearish |
| HAVELLS | 1407.1 | 1444.1 | 1425.6 | 1409.9 | 1391.4 | 1375.6 | 1451.5 | 1526.8 | 46.5 | Bearish |
| HCLTECH | 1535.5 | 1576.5 | 1556.0 | 1539.5 | 1519.0 | 1502.5 | 1589.7 | 1680.6 | 64.3 | Bearish |
| HDFCAMC | 3695.0 | 3795.9 | 3745.5 | 3699.5 | 3649.1 | 3603.1 | 3698.0 | 3784.7 | 54.4 | Bearish |
| HDFCBANK | 1710.0 | 1726.9 | 1718.5 | 1705.9 | 1697.4 | 1684.8 | 1705.4 | 1710.2 | 72.5 | Bearish |
| HDFCLIFE | 616.5 | 627.0 | 621.8 | 615.5 | 610.3 | 604.0 | 616.7 | 623.5 | 69.1 | Bearish |
| HEROMOTOCO | 3514.9 | 3694.8 | 3604.8 | 3549.9 | 3459.9 | 3405.0 | 3682.9 | 3939.3 | 52.9 | Bearish |
| HAL | 3311.2 | 3471.1 | 3391.1 | 3250.0 | 3170.1 | 3029.0 | 3223.3 | 3488.5 | 18.5 | Bearish |
| HINDALCO | 641.7 | 656.3 | 649.0 | 636.5 | 629.2 | 616.8 | 632.8 | 616.7 | 54.8 | Bullish |
| HINDPETRO | 315.2 | 333.5 | 324.4 | 307.2 | 298.1 | 280.9 | 304.7 | 322.4 | 37.9 | Bearish |
| HINDUNILVR | 2157.4 | 2201.8 | 2179.6 | 2157.8 | 2135.6 | 2113.8 | 2205.7 | 2292.5 | 68.2 | Bearish |
| HONAUT | 33612.1 | 34345.6 | 33978.9 | 33694.0 | 33327.3 | 33042.4 | 33720.6 | 35097.5 | 35.3 | Bearish |
| HINDZINC | 395.5 | 409.1 | 402.3 | 391.9 | 385.0 | 374.6 | 398.5 | 419.2 | 45.9 | Bearish |
| ICICIBANK | 1210.4 | 1221.5 | 1216.0 | 1211.1 | 1205.6 | 1200.7 | 1213.5 | 1243.3 | 66.9 | Bearish |
| ICICIGI | 1639.7 | 1686.6 | 1663.1 | 1638.4 | 1615.0 | 1590.3 | 1676.6 | 1751.7 | 64.1 | Bearish |
| IDEA | 7.4 | 7.8 | 7.6 | 7.5 | 7.3 | 7.1 | 7.6 | 8.4 | 23.3 | Bearish |
| IDFCFIRSTB | 56.8 | 58.6 | 57.7 | 57.0 | 56.1 | 55.5 | 58.2 | 60.8 | 44.1 | Bearish |
| IGL | 180.6 | 185.5 | 183.0 | 179.5 | 177.0 | 173.5 | 189.4 | 194.1 | 32.6 | Bearish |
| INDHOTEL | 716.9 | 737.7 | 727.3 | 717.8 | 707.4 | 697.9 | 721.8 | 748.8 | 64.6 | Bearish |
| INDUSINDBK | 987.6 | 1022.7 | 1005.2 | 986.1 | 968.5 | 949.4 | 1008.5 | 1037.9 | 47.2 | Bearish |
| INDIANB | 504.6 | 521.6 | 513.1 | 502.1 | 493.6 | 482.6 | 511.8 | 522.4 | 26.2 | Bearish |
| INDIGO | 4598.7 | 4735.8 | 4667.3 | 4542.5 | 4473.9 | 4349.1 | 4482.3 | 4404.8 | 46.7 | Bullish |
| INDUSTOWER | 327.0 | 336.2 | 331.6 | 325.6 | 321.0 | 314.9 | 329.4 | 341.9 | 46.8 | Bearish |
| INFY | 1688.3 | 1714.8 | 1701.5 | 1685.8 | 1672.5 | 1656.8 | 1723.3 | 1823.0 | 65.6 | Bearish |
| NAUKRI | 6762.2 | 6971.8 | 6867.0 | 6764.7 | 6659.9 | 6557.6 | 7084.4 | 7493.9 | 49.6 | Bearish |
| IOC | 118.0 | 122.7 | 120.4 | 116.1 | 113.8 | 109.6 | 116.2 | 120.3 | 39.9 | Bearish |
| IPCALAB | 1342.6 | 1367.1 | 1354.8 | 1338.7 | 1326.4 | 1310.3 | 1367.8 | 1443.1 | 57.7 | Bearish |
| ICICIPRULI | 547.8 | 559.1 | 553.4 | 548.4 | 542.8 | 537.8 | 556.0 | 577.4 | 71.8 | Bearish |
| IRCTC | 673.9 | 691.8 | 682.8 | 672.5 | 663.5 | 653.2 | 685.2 | 734.0 | 28.8 | Bearish |

NSE 200 SUPPORT & RESISTANCE

| SYMBOL | CLOSE | R2 | R1 | PIVOT | S1 | S2 | 5 DMA | 20 DMA | % Delivery | Trend |
|-------------|----------|----------|----------|----------|----------|----------|----------|----------|------------|---------|
| IRFC | 114.6 | 118.7 | 116.6 | 113.3 | 111.3 | 108.0 | 116.4 | 124.8 | 15.2 | Bearish |
| ITC | 394.9 | 399.3 | 397.1 | 395.0 | 392.7 | 390.6 | 398.8 | 413.5 | 69.9 | Bearish |
| JINDALSTEL | 867.3 | 890.1 | 878.7 | 860.6 | 849.2 | 831.2 | 859.3 | 845.8 | 31.9 | Bullish |
| JSWSTEEL | 974.1 | 988.9 | 981.5 | 970.7 | 963.3 | 952.6 | 966.9 | 966.1 | 51.1 | Bullish |
| JSWENERGY | 481.3 | 496.5 | 488.9 | 477.7 | 470.1 | 458.9 | 469.1 | 468.8 | 37.9 | Bullish |
| JUBLFOOD | 610.3 | 641.3 | 625.8 | 617.1 | 601.6 | 592.9 | 644.3 | 676.5 | 42.5 | Bearish |
| CUMMINSIND | 2861.1 | 2949.8 | 2905.5 | 2831.8 | 2787.5 | 2713.8 | 2800.6 | 2815.2 | 61.2 | Bearish |
| KOTAKBANK | 1907.8 | 1926.1 | 1917.0 | 1906.9 | 1897.7 | 1887.6 | 1928.0 | 1942.8 | 75.3 | Bearish |
| LAURUSLABS | 545.5 | 566.7 | 556.1 | 539.4 | 528.8 | 512.2 | 538.9 | 572.1 | 34.6 | Bearish |
| LICHSGFIN | 503.2 | 519.7 | 511.5 | 498.5 | 490.3 | 477.3 | 507.2 | 540.6 | 55.6 | Bearish |
| LICI | 733.2 | 746.9 | 740.1 | 731.6 | 724.8 | 716.3 | 740.1 | 778.9 | 41.4 | Bearish |
| LUPIN | 1953.2 | 1988.0 | 1970.6 | 1947.9 | 1930.5 | 1907.7 | 1920.2 | 2018.8 | 47.6 | Bearish |
| LT | 3213.0 | 3253.8 | 3233.4 | 3200.6 | 3180.2 | 3147.4 | 3201.9 | 3272.4 | 63.8 | Bearish |
| LTF | 138.9 | 142.7 | 140.8 | 137.5 | 135.5 | 132.2 | 137.0 | 140.4 | 38.6 | Bearish |
| LTIM | 4685.0 | 4843.0 | 4764.0 | 4702.0 | 4623.0 | 4561.0 | 4805.4 | 5425.1 | 44.8 | Bearish |
| LTTS | 4566.5 | 4673.7 | 4620.1 | 4525.9 | 4472.3 | 4378.1 | 4607.0 | 5036.4 | 44.5 | Bearish |
| MANKIND | 2284.1 | 2387.6 | 2335.9 | 2300.0 | 2248.2 | 2212.3 | 2307.9 | 2395.9 | 57.0 | Bearish |
| MFSL | 1003.3 | 1032.5 | 1017.9 | 994.2 | 979.6 | 955.9 | 1006.0 | 1058.0 | 83.2 | Bearish |
| MAXHEALTH | 988.5 | 1042.9 | 1015.7 | 977.9 | 950.7 | 912.9 | 995.9 | 1039.8 | 59.3 | Bearish |
| M&M | 2613.4 | 2674.2 | 2643.8 | 2596.9 | 2566.5 | 2519.6 | 2663.0 | 2887.5 | 46.3 | Bearish |
| M&MFIN | 266.6 | 274.1 | 270.3 | 267.2 | 263.4 | 260.2 | 272.1 | 280.5 | 33.0 | Bearish |
| MOTHERSON | 118.3 | 122.5 | 120.4 | 118.1 | 116.0 | 113.7 | 121.0 | 128.6 | 47.1 | Bearish |
| MPHASIS | 2246.6 | 2320.0 | 2283.3 | 2233.2 | 2196.5 | 2146.3 | 2317.7 | 2586.4 | 46.7 | Bearish |
| MARICO | 587.8 | 598.2 | 593.0 | 585.4 | 580.2 | 572.7 | 605.5 | 631.8 | 68.5 | Bearish |
| MRF | 102659.4 | 106212.9 | 104436.1 | 103393.6 | 101616.8 | 100574.3 | 105226.1 | 109401.9 | 42.9 | Bearish |
| MARUTI | 11616.3 | 11777.1 | 11696.7 | 11643.8 | 11563.4 | 11510.6 | 12038.9 | 12574.6 | 59.5 | Bearish |
| MSUMI | 48.6 | 50.1 | 49.3 | 48.0 | 47.3 | 45.9 | 47.8 | 50.8 | 44.5 | Bearish |
| MUTHOOT FIN | 2151.8 | 2183.0 | 2167.4 | 2143.1 | 2127.5 | 2103.3 | 2164.6 | 2219.1 | 68.3 | Bearish |
| NESTLEIND | 2146.5 | 2189.0 | 2167.7 | 2142.9 | 2121.6 | 2096.8 | 2210.1 | 2216.6 | 48.3 | Bearish |
| NAVINFUOR | 3900.4 | 4027.9 | 3964.1 | 3846.2 | 3782.5 | 3664.6 | 3814.6 | 4036.3 | 44.2 | Bearish |
| NHPC | 73.6 | 75.4 | 74.5 | 73.5 | 72.5 | 71.5 | 74.0 | 75.7 | 30.4 | Bearish |
| NMDC | 62.3 | 64.8 | 63.6 | 62.3 | 61.1 | 59.9 | 63.6 | 64.2 | 28.7 | Bearish |
| NTPC | 313.8 | 319.1 | 316.4 | 312.2 | 309.5 | 305.3 | 314.8 | 313.6 | 55.5 | Bullish |
| NYKAA | 161.8 | 167.5 | 164.6 | 159.8 | 156.9 | 152.0 | 160.8 | 168.0 | 33.7 | Bearish |
| OBEROIRLTY | 1515.0 | 1559.2 | 1537.1 | 1506.9 | 1484.8 | 1454.5 | 1511.4 | 1637.5 | 52.4 | Bearish |
| OFSS | 7634.5 | 8024.6 | 7829.5 | 7725.0 | 7530.0 | 7425.5 | 7905.3 | 8699.3 | 44.7 | Bearish |
| OIL | 351.2 | 369.1 | 360.2 | 344.2 | 335.2 | 319.2 | 354.8 | 393.9 | 41.4 | Bearish |
| ONGC | 226.8 | 235.6 | 231.2 | 223.3 | 218.9 | 211.1 | 228.2 | 238.5 | 43.9 | Bearish |
| PAGEIND | 40319.8 | 41343.1 | 40831.5 | 40138.2 | 39626.6 | 38933.3 | 41040.0 | 42143.4 | 56.8 | Bearish |
| PATANJALI | 1732.0 | 1765.5 | 1748.7 | 1729.3 | 1712.5 | 1693.1 | 1776.0 | 1811.2 | 52.1 | Bearish |
| PAYTM | 698.5 | 743.2 | 720.9 | 705.4 | 683.1 | 667.6 | 720.0 | 750.8 | 20.5 | Bearish |
| PRESTIGE | 1188.0 | 1221.8 | 1204.9 | 1176.1 | 1159.2 | 1130.4 | 1165.0 | 1250.1 | 42.8 | Bearish |
| PGHH | 13446.0 | 13821.3 | 13633.7 | 13461.6 | 13274.0 | 13101.9 | 13556.5 | 13924.1 | 55.9 | Bearish |
| PIIND | 3040.7 | 3105.3 | 3073.0 | 3019.0 | 2986.7 | 2932.7 | 3027.8 | 3254.9 | 44.8 | Bearish |
| PIDILITIND | 2698.7 | 2749.0 | 2723.8 | 2683.1 | 2658.0 | 2617.3 | 2682.3 | 2793.3 | 56.2 | Bearish |
| PEL | 887.7 | 906.8 | 897.2 | 884.5 | 874.9 | 862.2 | 892.6 | 952.6 | 31.9 | Bearish |
| PETRONET | 280.2 | 288.5 | 284.3 | 277.1 | 272.9 | 265.7 | 286.7 | 298.5 | 44.3 | Bearish |
| PNB | 87.1 | 90.1 | 88.6 | 87.0 | 85.5 | 83.9 | 89.4 | 94.2 | 31.4 | Bearish |
| POLICYBZR | 1413.9 | 1520.6 | 1467.2 | 1432.1 | 1378.7 | 1343.6 | 1467.1 | 1569.2 | 53.7 | Bearish |
| POLYCAB | 4905.2 | 5056.5 | 4980.8 | 4888.4 | 4812.7 | 4720.3 | 4986.9 | 5515.9 | 30.0 | Bearish |

NSE 200 SUPPORT & RESISTANCE

| SYMBOL | CLOSE | R2 | R1 | PIVOT | S1 | S2 | 5 DMA | 20 DMA | % Delivery | Trend |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|------------|---------|
| POONAWALLA | 276.3 | 287.3 | 281.8 | 274.5 | 269.0 | 261.7 | 278.1 | 293.4 | 32.5 | Bearish |
| PFC | 383.3 | 396.0 | 389.6 | 380.6 | 374.2 | 365.2 | 377.5 | 385.9 | 41.7 | Bearish |
| PERSISTENT | 5153.0 | 5294.6 | 5223.8 | 5154.4 | 5083.6 | 5014.3 | 5346.2 | 5738.2 | 47.7 | Bearish |
| POWERGRID | 254.0 | 261.2 | 257.6 | 253.5 | 249.9 | 245.8 | 253.9 | 264.2 | 65.4 | Bearish |
| RECLTD | 386.9 | 407.0 | 397.0 | 381.5 | 371.4 | 355.9 | 377.4 | 402.4 | 47.9 | Bearish |
| RELIANCE | 1161.9 | 1179.6 | 1170.8 | 1165.2 | 1156.3 | 1150.7 | 1188.9 | 1227.4 | 63.1 | Bearish |
| SAIL | 107.7 | 111.6 | 109.6 | 106.8 | 104.9 | 102.1 | 106.2 | 106.9 | 32.2 | Bearish |
| SBICARD | 834.7 | 853.8 | 844.2 | 829.5 | 819.9 | 805.2 | 839.8 | 835.1 | 54.7 | Bearish |
| SBILIFE | 1393.1 | 1424.4 | 1408.7 | 1399.4 | 1383.7 | 1374.4 | 1434.7 | 1459.3 | 59.5 | Bearish |
| SBIN | 716.1 | 735.2 | 725.6 | 708.9 | 699.3 | 682.5 | 703.0 | 727.5 | 43.7 | Bearish |
| SHRIRAMFIN | 632.9 | 649.2 | 641.1 | 627.2 | 619.1 | 605.2 | 610.5 | 573.3 | 52.8 | Bullish |
| SIEMENS | 4931.9 | 5109.9 | 5020.9 | 4880.2 | 4791.2 | 4650.6 | 4783.3 | 5069.6 | 54.0 | Bearish |
| SONACOMS | 474.2 | 495.2 | 484.7 | 474.4 | 463.9 | 453.5 | 493.2 | 506.8 | 41.5 | Bearish |
| SHREECEM | 27363.4 | 27853.9 | 27608.6 | 27379.8 | 27134.6 | 26905.8 | 27766.0 | 28140.4 | 72.1 | Bearish |
| SRF | 2853.3 | 2965.2 | 2909.3 | 2845.7 | 2789.8 | 2726.2 | 2819.5 | 2822.1 | 39.2 | Bearish |
| SUNPHARMA | 1566.5 | 1604.8 | 1585.7 | 1570.8 | 1551.7 | 1536.8 | 1601.2 | 1681.7 | 64.9 | Bearish |
| SUNTV | 561.5 | 577.7 | 569.6 | 561.3 | 553.2 | 545.0 | 573.8 | 594.4 | 31.0 | Bearish |
| SYNGENE | 654.2 | 670.7 | 662.5 | 649.4 | 641.1 | 628.0 | 664.9 | 704.9 | 64.9 | Bearish |
| TATASTEEL | 139.3 | 143.8 | 141.6 | 138.7 | 136.5 | 133.6 | 138.2 | 135.9 | 32.8 | Bullish |
| TATACONSUM | 954.6 | 966.6 | 960.6 | 951.9 | 945.9 | 937.2 | 977.0 | 1009.3 | 69.4 | Bearish |
| TATACOMM | 1316.3 | 1348.8 | 1332.5 | 1311.8 | 1295.5 | 1274.8 | 1357.4 | 1484.4 | 61.8 | Bearish |
| TCS | 3532.1 | 3602.5 | 3567.3 | 3515.8 | 3480.6 | 3429.1 | 3550.1 | 3833.0 | 64.9 | Bearish |
| TECHM | 1488.3 | 1540.0 | 1514.1 | 1473.6 | 1447.7 | 1407.2 | 1530.3 | 1634.6 | 60.5 | Bearish |
| TATAELXSI | 5389.1 | 5537.7 | 5463.4 | 5406.7 | 5332.4 | 5275.7 | 5503.0 | 6009.2 | 46.2 | Bearish |
| TIINDIA | 2718.7 | 2866.2 | 2792.5 | 2686.2 | 2612.5 | 2506.2 | 2592.0 | 2724.9 | 31.6 | Bearish |
| TORNTPOWER | 1276.7 | 1319.8 | 1298.3 | 1261.6 | 1240.1 | 1203.4 | 1288.4 | 1294.6 | 42.2 | Bearish |
| TATAPOWER | 346.0 | 354.6 | 350.3 | 343.6 | 339.3 | 332.7 | 344.6 | 350.9 | 29.8 | Bearish |
| RAMCOCEM | 846.5 | 867.5 | 857.0 | 842.2 | 831.7 | 816.8 | 842.1 | 864.1 | 43.4 | Bearish |
| TRENT | 4999.8 | 5182.7 | 5091.2 | 4978.5 | 4887.0 | 4774.3 | 4912.7 | 5156.6 | 51.8 | Bearish |
| TRIDENT | 25.6 | 26.5 | 26.1 | 25.5 | 25.0 | 24.4 | 26.1 | 28.2 | 30.6 | Bearish |
| TORNTPHARM | 2930.3 | 3013.7 | 2972.0 | 2945.5 | 2903.8 | 2877.4 | 2971.1 | 3067.0 | 68.2 | Bearish |
| TITAN | 3048.5 | 3098.2 | 3073.3 | 3045.2 | 3020.3 | 2992.2 | 3125.9 | 3253.6 | 67.3 | Bearish |
| TATACHEM | 783.0 | 803.7 | 793.3 | 783.7 | 773.3 | 763.7 | 795.5 | 859.3 | 31.8 | Bearish |
| TTML | 56.0 | 59.2 | 57.6 | 55.9 | 54.3 | 52.5 | 59.8 | 66.2 | 30.8 | Bearish |
| TATAMOTORS | 619.2 | 636.6 | 627.9 | 620.5 | 611.8 | 604.3 | 634.2 | 676.0 | 41.5 | Bearish |
| TVSMOTOR | 2293.9 | 2376.4 | 2335.2 | 2293.7 | 2252.5 | 2211.0 | 2308.6 | 2431.1 | 56.0 | Bearish |
| UBL | 1912.8 | 1956.3 | 1934.5 | 1905.3 | 1883.5 | 1854.3 | 1963.4 | 2024.8 | 66.2 | Bearish |
| UNIONBANK | 112.7 | 117.7 | 115.2 | 111.4 | 108.9 | 105.1 | 113.1 | 114.1 | 28.1 | Bearish |
| UNITDSPR | 1288.0 | 1318.0 | 1303.0 | 1287.1 | 1272.1 | 1256.1 | 1312.0 | 1365.1 | 47.2 | Bearish |
| UPL | 613.4 | 625.9 | 619.7 | 613.3 | 607.1 | 600.7 | 630.8 | 634.4 | 47.9 | Bearish |
| ULTRACEMCO | 10370.1 | 10569.8 | 10469.9 | 10355.0 | 10255.1 | 10140.2 | 10450.2 | 11158.7 | 55.4 | Bearish |
| VBL | 477.3 | 500.8 | 489.1 | 468.5 | 456.8 | 436.2 | 459.0 | 502.9 | 48.2 | Bearish |
| VEDL | 406.8 | 418.1 | 412.4 | 403.6 | 397.9 | 389.1 | 404.9 | 423.7 | 38.5 | Bearish |
| VOLTAS | 1409.6 | 1460.6 | 1435.1 | 1399.5 | 1374.0 | 1338.4 | 1337.2 | 1310.8 | 39.8 | Bullish |
| WHIRLPOOL | 937.5 | 976.2 | 956.9 | 928.4 | 909.1 | 880.6 | 943.4 | 1012.3 | 64.2 | Bearish |
| WIPRO | 280.0 | 286.6 | 283.3 | 279.8 | 276.5 | 273.0 | 285.4 | 305.1 | 53.5 | Bearish |
| YESBANK | 16.3 | 17.0 | 16.7 | 16.4 | 16.1 | 15.8 | 16.9 | 18.0 | 47.6 | Bearish |
| ZEEL | 92.5 | 95.2 | 93.9 | 91.6 | 90.3 | 88.0 | 94.5 | 99.9 | 48.1 | Bearish |
| ZOMATO | 227.6 | 236.3 | 231.9 | 225.3 | 221.0 | 214.4 | 225.3 | 225.5 | 46.4 | Bearish |
| ZYDUSLIFE | 871.7 | 883.7 | 877.7 | 868.8 | 862.8 | 853.9 | 877.6 | 921.6 | 48.3 | Bearish |

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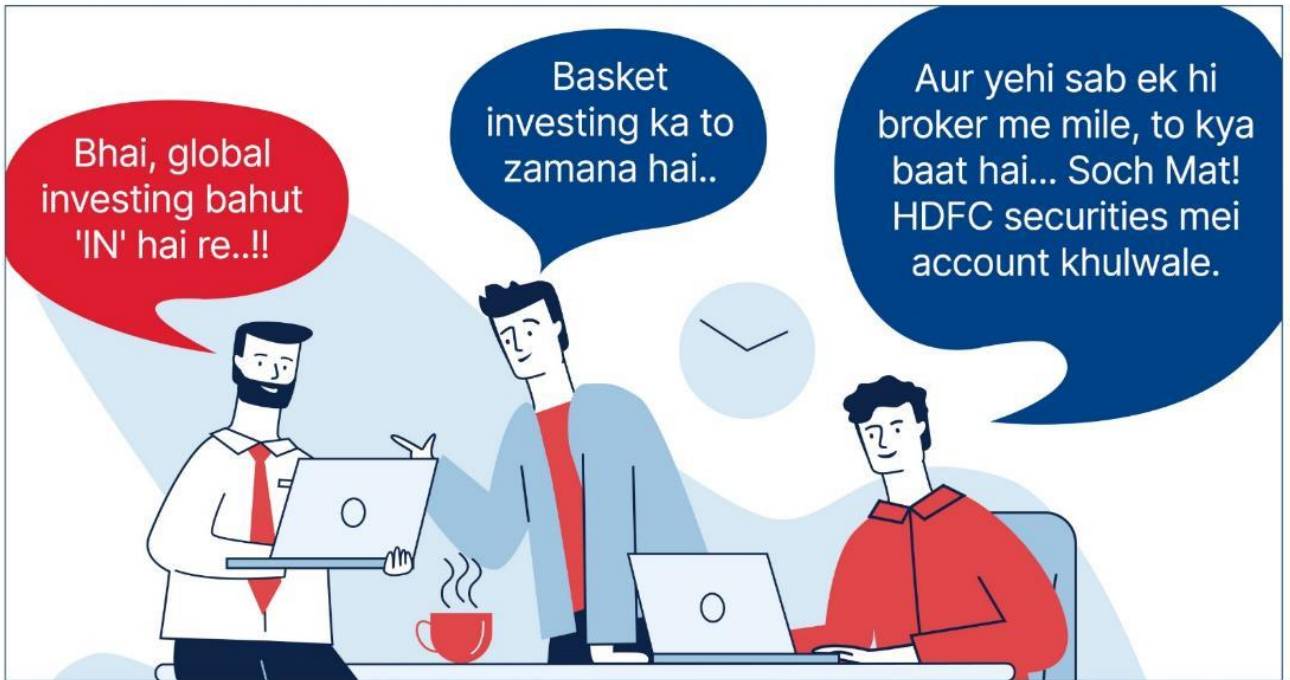
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